

PROBATE AND MENTAL HEALTH ADVISORY COMMITTEE

LEGISLATIVE SUBCOMMITTEE MEETING

CLOSED MEETING AGENDA

Closed to the Public (Cal. Rules of Court, rule 10.75(c)(3))

Date: March 23, 2017

Time: 4:30 pm

Meeting materials will not be posted on the advisory body web page on the California Courts website. Materials are only posted for open meetings. (Cal. Rules of Court, rule 10.75(h).)

I. CLOSED SESSION (CAL. RULES OF COURT, RULE 10.75(D)

Call to Order and Roll Call

Item 1

Approval of minutes

Approval of March 2, 2017 Meeting of the Legislative Subcommittee of the Probate and Mental Health Advisory Committee

Item 2

Pursuant to California Rules of Court, rule 10.75(d)(3)

- (a) AB 307 (Maienschein), as introduced Trust distribution: allocations of income and principal
- (b) AB 308 (Maienschein), as amended March 9, 2017 Probate actions: civil procedure
- (c) AB 309 (Maienschein), as introduced Pour-over wills: trust created after the will

II. ADJOURNMENT

Adjourn Closed Session